

**Real Estate Refinance Form**

**Personal Details**

Name in Full (First, Middle, Last)			
Date of Birth			
Marital status			
Citizenship			
Present Address			
Telephone Home and Cell			
Email		OK to contact by email?	

Name in Full (First, Middle, Last)			
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Telephone Home and Cell			
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**New Mortgage**

New Mortgage Company Name (or secured line-of-credit institution)	
New Mortgage Company Branch Address	
Contact and Reference Number of New Mortgage Company or Institution	

**Existing Mortgage**

Mortgage Company Name (or secured line-of-credit institution)	
Mortgage Company Branch Address	

Contact and Reference Number of New Mortgage Company or Institution	
Fire Insurance Agent	
Is this property owner-occupied or rental?	
If rental, details including name of tenant, lease terms, deposit, notice given, etc.	
Forwarding address of tenants (if applicable)	

**What is the heat source?**

Oil		Propane		Gas		Electricity		Other (specify)	
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**Water and Waste**

Municipal and Sewer?		Well and Septic?		Water Potability Report?		Use Permit?	
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**Building Location Survey and Use**

Is there a current & accurate building location survey?	
Do you intend to change the use of the property from its current use?	
If yes, details	